



Required Business Questionnaire

Have you provided us with your Operating Agreement?

If not, please provide.

Have you provided us with a copy of your Articles of Organization?

If not, please provide.

Have you provided us with Form SS-4 from the IRS on your EIN?

If not, please provide.

What state(s) does your business operate in? _____

Did your business have any changes in ownership in 2021?

If yes, please explain.

Have any business owners had address changes in 2021?

If yes, please provide updated information.

Did you make any payment that will require filing Form(s) 1099?

If yes, all required Forms 1099 were or will be filed?

Additional Notes or Comments

Signature

Date