



## Additional Partnership Partner Information

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Client ID: \_\_\_\_\_

Partner Name: \_\_\_\_\_

Entity Type: \_\_\_\_\_

SSN/EIN: \_\_\_\_\_

Nickname: \_\_\_\_\_ (if go by name other than legal name)

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Partner Ownership %: \_\_\_\_\_

Partner Title: \_\_\_\_\_

Partner Name: \_\_\_\_\_

Entity Type: \_\_\_\_\_

SSN/EIN: \_\_\_\_\_

Nickname: \_\_\_\_\_ (if go by name other than legal name)

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Partner Ownership %: \_\_\_\_\_

Partner Title: \_\_\_\_\_

Partner Name: \_\_\_\_\_

Entity Type: \_\_\_\_\_

SSN/EIN: \_\_\_\_\_

Nickname: \_\_\_\_\_ (if go by name other than legal name)

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Partner Ownership %: \_\_\_\_\_

Partner Title: \_\_\_\_\_

More partners? Please request another page.